

ITUS FUNDAMENTAL VALUE FUND

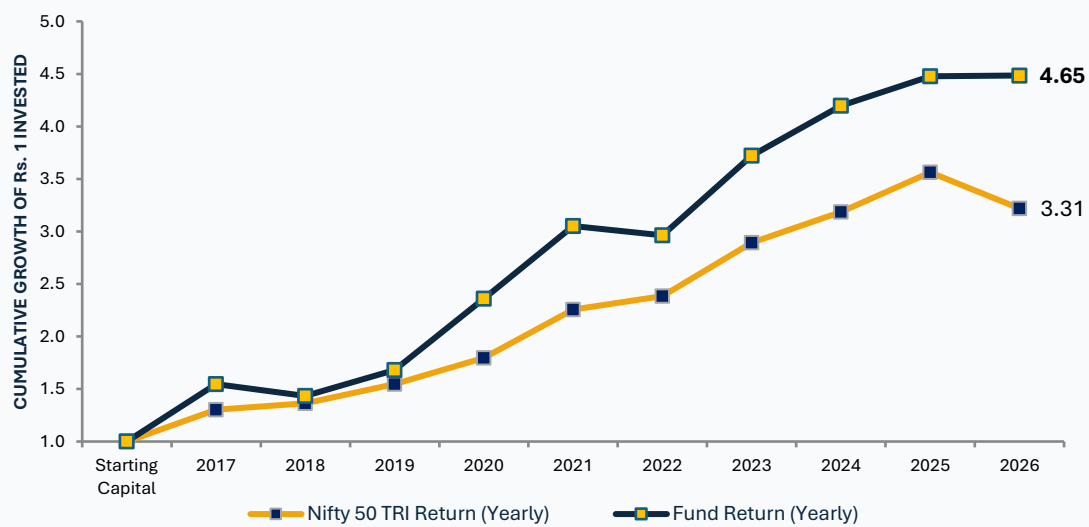
FACTSHEET - AUGUST 2026



Fund Overview

We pursue consistent, growth-led returns by investing in Indian companies that are steadily gaining market share, across large, mid, and small caps, only when valuations offer clear upside. By flexibly adjusting exposure through market cycles and prioritizing downside protection, we aim to compound capital sustainably over the long term.

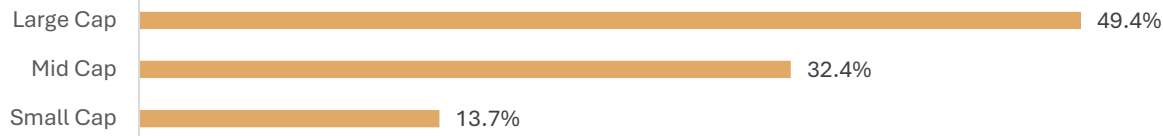
Track Record Of The Fund



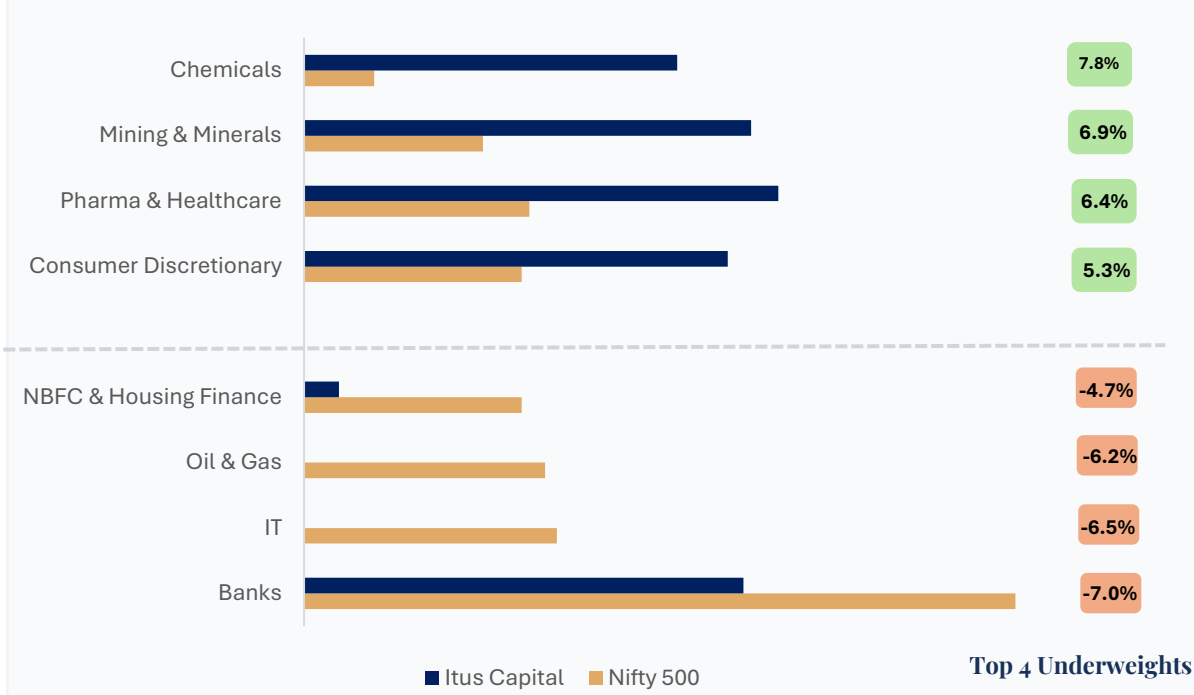
Rs.1 invested in the fund in 2017 would be worth Rs. 4.65 today (August 2026) vs a comparable Rs. 3.31 in NIFTY 50TRI.

Portfolio Manager: Naveen Chandramohan

Market Capitalization



Sector Positioning





Portfolio Performance (Yearly)

FY	Fund Return (%)	Nifty 50 TRI Return (%)	Excess Return (%)
FYTD 27	15.82%	8.69%	7.14%
FY 26	2.58%	-3.99%	6.57%
FY25	4.09%	6.64%	-2.55%
FY24	31.96%	30.08%	1.87%
FY23	-4.01%	0.59%	-4.60%
FY22	21.24%	20.26%	0.98%
FY21	79.73%	72.54%	7.19%
FY20	-14.73%	-25.02%	10.29%
FY19	14.54%	16.45%	-1.91%
FY18	22.06%	11.76%	10.30%
FY17 (Jan – Mar)	14.23%	12.38%	1.85%
Since Inception (Cumulative)	364.81%	231.29%	133.52%
Since Inception (CAGR)	17.22%	13.19%	4.03%

Portfolio Performance (Granular)

	Fund Return (%)	Nifty 50 TRI Return (%)	Excess Return (%)
1M	2.57%	-1.14%	3.71%
3M	3.64%	2.89%	0.75%
6M	4.10%	-3.60%	7.69%
1Y	13.37%	-0.35%	13.72%

Inception : 1 Jan 2017. All returns are after fees and expenses calculated for Calendar years. Fund performance in INR.

Up & Down-market Performance



The returns during up and down markets have been calculated on a quarterly basis by looking at the quarterly return starting from 1 Jan 2017. Itus Capital has consistently outperformed during up and down markets since inception.



Top 10 Holdings

Stock Name	Exposure
Navin Fluorine International	6.0%
Hindustan Copper	5.8%
Eternal	5.4%
ICICI Bank	4.6%
Adani Ports	3.6%
Titan Company	3.2%
TVS Motors	2.9%
Coal India	2.8%
Divis Laboratories	2.8%
CG Power & Industrial Solutions	2.8%

	1M	3M	6M	1Y	3Y	Since Inception
ITUS FVF IRR	2.57%	3.64%	4.10%	13.37%	10.62%	17.22%
Nifty 50 TRI IRR	-1.14%	2.89%	-3.60%	-0.35%	8.99%	13.19%

Fees And Charges

Set Up Fees	NIL
Fixed Management Fees	2% p.a. (charged quarterly)
Exit Load	NIL
Nature of portfolio	Open-ended
Custodian	Kotak Mahindra Bank Ltd & HDFC Bank Ltd
Operational Expense	Upto 3bps p.a. for fund accounting and upto 3bps p.a. for custody services.
Fund Accounting	Separate demat account opened for the individual with a custody arrangement.
Direct Onboarding of Clients	Clients have an option to on-board as a direct client without any intermediation of persons engaged in distribution services.

Disclosures, Risk Factors & Investor Grievance



PORTFOLIO MANAGEMENT SERVICES (PMS)

REGISTRATION

- Portfolio Manager: Itus Capital Advisors Private Limited
- SEBI PMS Registration No.: **INP000006341**
- Regulated under SEBI (Portfolio Managers) Regulations, 2020 & Master Circular dated July 16, 2025
- Clients may onboard directly with the Portfolio Manager, without intermediation of any distributor

PERFORMANCE DISCLOSURE

- Returns are computed on a Time-Weighted Rate of Return (TWRR) basis, net of all fees, expenses and taxes
- Benchmark: Nifty 50 TRI
- For relative performance of a particular Investment Approach to other Portfolio Managers within the selected strategy, please refer APMI website ([Click here](#))
- **THE PERFORMANCE RELATED INFORMATION IS NOT VERIFIED BY SEBI**
- Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments
- Stocks referenced may be part of the existing Itus Capital portfolio, may or may not be bought for new clients, and the strategy may or may not hold them in future. Companies named are mentioned only to explain the approach and are not recommendations; some stocks may carry an exposure above 10% owing to gains accrued on the investments

RISK FACTORS

- **Market Risk** — Investments are subject to price and volume volatility, interest-rate, currency and policy changes; the investment objective may not be achieved.
- **Concentration Risk** — A high-conviction, concentrated strategy means adverse developments in a single issuer or sector can disproportionately affect portfolio value.
- **Liquidity Risk** — Limited trading volumes or an underdeveloped secondary market may restrict the ability to buy or sell securities and affect realisations.
- **Performance Risk** — No guaranteed or assured returns. Performance may be affected by delays in earnings growth of portfolio companies or in the manager's views playing out.
- **Regulatory & Tax Risk** — Changes in regulatory frameworks or tax laws may adversely impact returns. Investors should consult their own tax advisors.
- **Key Person Risk** — Performance depends on the key investment professionals at Itus Capital; their departure or unavailability could adversely affect performance.

DISCLAIMER & INVESTOR GRIEVANCE

STATUTORY DISCLAIMER

- Investment in securities market are subject to market risks; read all the related documents carefully before investing. Registration granted by SEBI and certification from NISM in no way guarantee performance or assure returns.
- Individual client returns may vary from the performance shown, due to the timing of inflows and outflows and differences in portfolio composition arising from restrictions and other constraints.
- This material is for information only and is not an offer or solicitation. It may contain forward-looking statements; actual results may differ. Investors are not offered any guaranteed or assured returns and should consult their own advisors.

INVESTOR GRIEVANCE REDRESSAL

- **Investor Relations Officer:** Ajit Devadasan | ajit.devadasan@ituscapital.com | 080 6943 6660
- **Complaints:** info@ituscapital.com | 080 6943 6660 | II Floor, No. 40, II Main Road, R.A. Puram, Chennai 600028
- **SEBI SCORES:** scores.sebi.gov.in | **ODR Portal:** smartodr.in/login
- If unresolved within 21 calendar days, escalate to the Principal Officer, Naveen Chandramohan (naveec@ituscapital.com), and thereafter to APMI (Designated Body) and SEBI.



OFFICE ADDRESS

II Floor, No.40, II Main Road,
R.A. Puram, Chennai - 600028,
Tamil Nadu



CONTACT DETAILS

+91 80 6943 6660
info@ituscapital.com



WEBSITE

www.ituscapital.com